

CHECKLIST

ESG Readiness Checklist

A quick self-assessment before responding to a customer, investor, or bank ESG request.

Governance

- A named person or team responsible for ESG / sustainability
- Board or leadership awareness of ESG requirements from customers or investors

Environmental

- Environmental policy documented
- Waste management and resource-efficiency practices in place
- Carbon footprint baseline calculated or in progress

Social

- Health & safety policy documented
- Worker welfare and labour compliance practices in place

Reporting & Disclosure

- Able to respond to a customer ESG questionnaire with real data
- Supplier / vendor sustainability expectations understood
- Any existing sustainability or ESG report / disclosure on file